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CHINA HUIYUAN JUICE GROUP LIMITED

中國滙源果汁集團有限公司*

(Incorporated in the Cayman Islands with Limited Liability)

(Stock Code: 1886)

(Debt Securities Stock Code: 5259)

UPDATE ANNOUNCEMENT APPOINTMENT OF FINANCIAL ADVISER

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcements of China Huiyuan Juice Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 22 January 2018, 25 January 2018, 29 March 2018, 19 April 2018, 10 August 2018, 24 January 2019, 28 January 2019, 1 February 2019, 19 February 2019 and 7 May 2019 (the “**Prior Announcements**”, and each a “**Prior Announcement**”). Capitalised terms used but not otherwise defined herein shall have the same meaning as that ascribed to them in the Prior Announcements.

APPOINTMENT OF FINANCIAL ADVISER

As set out in the Prior Announcement dated 19 February 2019, the Company was in the process of appointing Admiralty Harbour Capital Limited (“**AHCL**”) as its financial adviser to assist it in exploring the options available to the Company and navigating and resolving the issues it currently faces, with a view to achieving the best outcome for the Company and all of its stakeholders. The board of directors (the “**Board**”) of the Company wishes to update Shareholders and debt holders of the Company that, as at the date of this announcement, AHCL has been formally engaged by the Company to act as the Company’s financial adviser, and to provide debt-related advice to the Company. The Company believes that the engagement of AHCL will enable the Company to resolve its currently faced issues in a more efficient and expedited manner.

Further update will be provided by the Company as and when appropriate.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares and debt securities of the Company on the Stock Exchange has been halted since 9:00 a.m. on 3 April 2018 (and automatically converted to suspension thereafter) and will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Huiyuan Juice Group Limited
Zhu Xinli
Chairman

Beijing, 12 June 2019

As at the date of this announcement, the directors of the Company are Mr. ZHU Xinli, Ms. ZHU Shengqin and Ms. JU Xinyan as executive directors, Mr. SONG Quanhou, Mr. WANG Wei, Mr. PAK Wai Keung Martin and Mr. LEE Wen-Chieh as independent non-executive directors.

* *For identification purposes only*