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CHINA HUIYUAN JUICE GROUP LIMITED

中國滙源果汁集團有限公司*

(Incorporated in the Cayman Islands with Limited Liability)

(Stock Code: 1886)

QUARTERLY UPDATE ON PROGRESS OF FULFILMENT OF RESUMPTION CONDITIONS

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of China Huiyuan Juice Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 and Rule 13.24A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

Reference is made to the announcements of the Company dated 1 August 2018, 31 August 2018, 28 September 2018, 24 October 2018, 6 November 2018 and 1 February 2019 (the “**Prior Announcements**”). Capitalised terms used but not otherwise defined herein shall have the same meaning as that ascribed to them in the Prior Announcements.

UPDATE ON FULFILMENT OF RESUMPTION CONDITIONS

As at the date of this announcement, both the Independent Investigation and the Independent Internal Control Review are still in progress and continuing, and the IBC’s mandate has expanded to include the investigation of the Possible Additional Transactions to the scope of the Independent Investigation so as to determine the extent and nature of the same. The Company will endeavor to complete the Independent Investigation and Independent Internal Control Review as soon as possible and will provide the Shareholders with further material update of the above in due course and via the quarterly update on its progress of the fulfilment of the Resumption Conditions.

Further, as set out in the Prior Announcements, the auditor of the Company requires more time to complete the audit work for the year ended 31 December 2017 in preparation and finalisation of certain information for inclusion in the 2017 Annual Results. Due to the delay in the publication of the 2017 Annual Results, publication of the 2018 Interim Results and the 2018 Annual Results and the dispatch of the 2018 Interim Report and the 2018 Annual Report have also been delayed. The Company will endeavour to publish the 2017 Annual Results, the 2018 Interim Results and the 2018 Annual Results, and despatch the 2017 Annual Report, the 2018 Interim Report and the 2018 Annual Report as soon as practicable.

BUSINESS OPERATIONS

The Group is primarily engaged in the manufacturing of juice beverage products. As at the date of this announcement, the production and operation of the Group remain normal.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares and debt securities of the Company on the Stock Exchange has been halted since 9:00 a.m. on 3 April 2018 (and automatically converted to suspension thereafter) and will remain suspended until further notice.

As the Independent Investigation and the Independent Internal Control Review are still ongoing, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Huiyuan Juice Group Limited
Zhu Xinli
Chairman

Beijing, 7 May 2019

As at the date of this announcement, the directors of the Company are Mr. ZHU Xinli, Ms. ZHU Shengqin and Ms. JU Xinyan as executive directors, Mr. SONG Quanhou and Mr. WANG Wei as independent non-executive directors.

* *For identification purposes only*