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CHINA HUIYUAN JUICE GROUP LIMITED

中國滙源果汁集團有限公司*

(Incorporated in the Cayman Islands with Limited Liability)

(Stock Code: 1886)

(1) POSTPONEMENT OF THE ANNUAL GENERAL MEETING; (2) DELAY IN THE PUBLICATION OF THE 2018 INTERIM RESULTS AND DESPATCH OF THE 2018 INTERIM REPORT; AND (3) LATEST PROGRESS OF THE INDEPENDENT INVESTIGATION AND INDEPENDENT INTERNAL CONTROL REVIEW

Reference is made to the announcements of the Company dated 29 March 2018, 30 April 2018, 23 May 2018, 31 May 2018, 29 June 2018, 1 August 2018 and 10 August 2018 in relation to, among others, the delay in the publication of the 2017 Annual Results and despatch of the 2017 Annual Report, as well as progress of the Independent Investigation and Independent Internal Control Review, and update on the waivers sought for the breach of certain financial covenants by the Company (the “**Prior Announcements**”). Capitalised terms used but not otherwise defined herein shall have the same meaning as that ascribed to them in the Prior Announcements.

POSTPONEMENT OF THE ANNUAL GENERAL MEETING

As disclosed in the Prior Announcements, the Company requires additional time to prepare the 2017 Annual Results, and the auditor of the Company also requires more time to complete the audit work for the year ended 31 December 2017 in preparation and finalisation of certain information for inclusion in the 2017 Annual Result. As a result of the delay in the publication of the 2017 Annual Results and the despatch of the 2017 Annual Report, the Board, after due and careful consideration, decides to postpone the annual general meeting of the Company for the financial year ended 31 December 2017 (the “**2018 AGM**”) until further notice.

DELAY IN THE PUBLICATION OF THE 2018 INTERIM RESULTS AND DESPATCH OF THE 2018 INTERIM REPORT

Further, as a result of the delay in publication of the 2017 Annual Results, the Board wishes to inform Shareholders that publication of the announcement of the interim results of the Company and its subsidiaries for the six months ended 30 June 2018 (the “**2018 Interim Results**”) and the despatch of the interim report for the six months ended 30 June 2018 (the “**2018 Interim Report**”) will also be delayed.

The Company will endeavor to publish the 2017 Annual Results and the 2018 Interim Results, despatch the 2017 Annual Report and the 2018 Interim Report, and hold the 2018 AGM as soon as practicable.

Further announcement(s) will be made to update Shareholders and potential investors of the Company of the aforesaid in due course.

LATEST PROGRESS OF THE INDEPENDENT INVESTIGATION AND INDEPENDENT INTERNAL CONTROL REVIEW

As stated in the announcement of the Company dated 1 August 2018, it was then expected that the Independent Investigation to be substantially completed and the Independent Internal Control Review to be finalized by 31 August 2018. As at the date of this announcement, as the Independent Investigation and the Independent Internal Control Review are still in progress and continuing, the Company has yet to ascertain an exact date for the completion of the Independent Investigation and the Independent Internal Control Review, but would endeavour the same to be completed as soon as possible. If the same cannot be completed on or before 30 September 2018, the Company will make further announcements in due course.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares and debt securities of the Company on the Stock Exchange has been halted since 9:00 a.m. on 3 April 2018 (and automatically converted to suspension thereafter) and will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Huiyuan Juice Group Limited
Zhu Xinli
Chairman

Beijing, 31 August 2018

As at the date of this announcement, the directors of the Company are Mr. ZHU Xinli, Ms. ZHU Shengqin, Mr. CUI Xianguo and Ms. JU Xinyan as executive directors, Mr. Andrew Y. Yan and Mr. HUI Ching Lau as non-executive directors, Ms. ZHAO Yali, Mr. SONG Quanhou, Mr. LEUNG Man Kit and Mr. WANG Wei as independent non-executive directors.

* *For identification purposes only*