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CHINA HUIYUAN JUICE GROUP LIMITED

中國滙源果汁集團有限公司*

(Incorporated in the Cayman Islands with Limited Liability)

(Stock Code: 1886)

(1) FURTHER DELAY IN PUBLICATION OF ANNUAL RESULTS; AND (2) DELAY IN THE DISPATCH OF ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2017

Reference is made to the announcements of the Company dated 29 March 2018, 19 April 2018 and 30 April 2018 (the “**Announcements**”). Capitalised terms used but not otherwise defined herein shall have the same meaning as that ascribed to them in the Announcements.

As set out in the Announcements, the Company originally aimed to publish the 2017 Annual Results and dispatch the 2017 Annual Report on or before 31 May 2018. However, the Board wishes to update Shareholders that, as at the date of this announcement, the Company is still in the process of, among others, discussing with the relevant creditor in relation to the remaining Waiver sought from the aforesaid party. As additional time is required for the aforesaid discussion and for the preparation and finalisation of certain information for inclusion in the 2017 Annual Results, the Company currently expects to publish the 2017 Annual Results and dispatch the 2017 Annual Report on or before 29 June 2018.

The Company will keep its shareholders and potential investors informed of any further material development of the above by way of further announcement as and when appropriate.

At the request of the Company, trading in the Shares and debt securities of the Company on the Stock Exchange has been halted since 9:00 a.m. on 3 April 2018 (and automatically converted to suspension thereafter) and will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Huiyuan Juice Group Limited
Zhu Xinli
Chairman

Beijing, 31 May 2018

As at the date of this announcement, the directors of the Company are Mr. ZHU Xinli, Ms. ZHU Shengqin, Mr. CUI Xianguo and Ms. JU Xinyan as executive directors, Mr. Andrew Y. Yan and Mr. HUI Ching Lau as non-executive directors, Ms. ZHAO Yali, Mr. SONG Quanhou, Mr. LEUNG Man Kit and Mr. WANG Wei as independent non-executive directors.

* For identification purposes only