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CHINA HUIYUAN JUICE GROUP LIMITED

中國滙源果汁集團有限公司*

(Incorporated in the Cayman Islands with Limited Liability)

(Stock Code: 1886)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of the Company dated 29 March 2018 and 24 April 2018 in relation to the provision of financial assistance by the Company as a major and connected transaction (the “**Announcements**”). Capitalised terms used but not otherwise defined herein shall have the same meaning as that ascribed to them in the Announcements.

As set out in the Announcements, the Circular containing, among others, further details of the Relevant Loans, the Loan Agreement and the transactions contemplated thereunder is expected to be despatched to the Shareholders on or before 23 May 2018. However, as additional time is required for the preparation and finalisation of certain information for inclusion in the Circular, it is expected that the despatch date of the Circular will be further postponed to a date on or before 29 June 2018.

By Order of the Board
China Huiyuan Juice Group Limited
Zhu Xinli
Chairman

Beijing, 23 May 2018

As at the date of this announcement, the directors of the Company are Mr. ZHU Xinli, Ms. ZHU Shengqin, Mr. CUI Xianguo and Ms. JU Xinyan as executive directors, Mr. Andrew Y. Yan and Mr. HUI Ching Lau as non-executive directors, Ms. ZHAO Yali, Mr. SONG Quanhou, Mr. LEUNG Man Kit and Mr. WANG Wei as independent non-executive directors.

* *For identification purposes only*