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CHINA HUIYUAN JUICE GROUP LIMITED

中國滙源果汁集團有限公司*

(Incorporated in the Cayman Islands with Limited Liability)

(Stock Code: 1886)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of the Company dated 29 March 2018 in relation to the provision of financial assistance by the Company as a major and connected transaction (the “**CT Announcement**”). Capitalised terms used but not otherwise defined herein shall have the same meaning as that ascribed to them in the CT Announcement.

As set out in the Announcement, a circular (“**Circular**”) containing, among other things, (a) further details of the Relevant Loans and the Loan Agreement; (b) a letter of advice containing the recommendations from the Independent Board Committee to the Independent Shareholders in relation to the Loan Agreement and the transactions contemplated thereunder (including the Relevant Loans); and (c) a letter of advice from an independent financial adviser to the Independent Board Committee and the Independent Shareholders in relation to the Loan Agreement and the transactions contemplated thereunder is expected to be despatched to the Shareholders on or before 24 April 2018.

As additional time is required for the preparation and finalisation of certain information for inclusion in the Circular, it is expected that the despatch date of the Circular will be postponed to a date on or before 23 May 2018.

By Order of the Board
China Huiyuan Juice Group Limited
Zhu Xinli
Chairman

Beijing, 24 April 2018

As at the date of this announcement, the directors of the Company are Mr. ZHU Xinli, Ms. ZHU Shengqin, Mr. CUI Xiaoguo and Ms. JU Xinyan as executive directors, Mr. Andrew Y. Yan and Mr. HUI Ching Lau as non-executive directors, Ms. ZHAO Yali, Ms. SONG Quanhou, Mr. LEUNG Man Kit and Mr. WANG Wei as independent non-executive directors.

* *For identification purposes only*