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CHINA HUIYUAN JUICE GROUP LIMITED

中國滙源果汁集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1886)

APPOINTMENT OF EXECUTIVE DIRECTOR AND NON-EXECUTIVE DIRECTOR

The Board hereby announces that Ms. Ju Xinyan has been appointed as an executive Director, and Mr. Hui Ching Lau has been appointed as a non-executive Director, each with effect from 29 January 2018.

This announcement is made by the board (the “**Board**”) of directors (“**Directors**”) of China Huiyuan Juice Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.51(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

APPOINTMENT OF MS. JU XINYAN

The Board is pleased to announce the appointment of Ms. Ju Xinyan (“**Ms. Ju**”) as an executive Director of the Company with effect from 29 January 2018.

Ms. Ju, aged 37, is an executive vice president of the Group. She joined the Group in November 2001 and held various positions in the Group, including Deputy Head of the President Office, General Manager of Production Plants, General Manager of Sales Region and Vice President. Ms. Ju also holds director positions in Beijing Huiyuan Food and Beverage Co., Ltd (北京滙源食品飲料有限公司), Luzhong Huiyuan Food and Beverage Co., Ltd (魯中滙源食品飲料有限公司), Dangshan Huiyuan Food and Beverage Co., Ltd (礪山滙源食品飲料有限公司), Anhui Huiyuan Food and Beverage Co., Ltd (安徽滙源食品飲料有限公司), Zhongxiang Huiyuan Beverage and Food Co., Ltd (鐘祥滙源飲料食品有限公司), Taian Huiyuan Food and Beverage Co., Ltd (泰安滙源食品飲料有限公司), Qiqihar Huiyuan Food and Beverage Co., Ltd (齊齊哈爾滙源食品飲料有限公司), Beijing Huiyuan Group Zhongxiang Shi Er Kang Co., Ltd (北京滙源集團鐘祥食爾康有限公司), Beijing Huiyuan Group Leling Co., Ltd (北京滙源集團樂陵有限公司), respectively, all of which are indirect wholly-owned subsidiaries of the Company.

Ms. Ju graduated from Shandong University with a bachelor’s degree. Ms. Ju is currently studying for her Executive Master of Business Administration degree in Peking University.

Ms. Ju will not be entitled to Director’s fees for serving on the Board as an executive Director. Being a senior management member of the Company, she currently receives a total salary of RMB700,000 per annum and is entitled to participate in the state-managed social security scheme. In accordance with the articles of association of the Company, Ms. Ju shall hold office until the next annual general meeting and may offer herself for re-election. Save as disclosed above, Ms. Ju receives no other compensation from, and has no service contract with, the Company in respect of her serving as executive Director. Save for her interests in 800,000 share options issued by the Company which may be converted into shares of the Company, Ms. Ju does not hold any interest in the securities of the Company within the meaning of Part XV of the Securities and Futures Ordinance (“**SFO**”) as at the date of this announcement.

Save as disclosed above, Ms. Ju (i) has no other relationship with any director, senior management or substantial or controlling shareholder of the Company; (ii) does not currently hold any other position with the Company or any of its subsidiaries; and (iii) has not held any directorship in other Hong Kong or overseas listed public companies in the last three years; and there is no other information that should be disclosed pursuant to Rule 13.51(2) of the Listing Rules, nor any other matter that needs to be brought to the attention of the shareholders of the Company.

APPOINTMENT OF MR. HUI CHING LAU

The Board is pleased to announce that Mr. Hui Ching Lau (“**Mr. Hui**”) has been appointed as a non-executive Director of the Company with effect from 29 January 2018.

Mr. Hui, aged 38, is an executive director and the Chairman of the board of directors of Qinqin Foodstuffs Group (Cayman) Company Limited (a company whose shares are listed on the Main Board of the Stock Exchange, stock code: 1583). Mr. Hui has accumulated over 13 years of experience in the food and snacks business and is also responsible for providing leadership, guidance and strategic advice on corporate development and investment. Mr. Hui is also the managing director of Lianjie Investments Group Limited. He has about 17 years of experience in investment management and is responsible for the daily operation and management of Lianjie Investments Group Limited.

Mr. Hui graduated with a Degree of Bachelor of Arts in Accounting & Finance and Economics from the University of Kent at Canterbury in July 2001, and a Degree of Master of Science in Finance from the University of London (Imperial College of Science, Technology and Medicine) in the UK in November 2002. He also received a Degree of Executive Master of Business Administration from Cheung Kong Graduate School of Business in September 2010.

Mr. Hui will not be entitled to Director’s fees for serving on the Board as a non-executive Director. In accordance with the articles of association of the Company, Mr. Hui shall hold office until the next annual general meeting and may offer himself for re-election. Save as disclosed above, Mr. Hui receives no other compensation from, and has no service contract with, the Company in respect of his serving as non-executive Director. Save for his interests in 100% of SDF III Holdings Limited, which holds HK\$1 billion convertible bonds issued by the Company which may be converted into 432,900,432 shares of the Company, and in US\$1 million of the 6.5% senior notes due 2020 issued by the Company, Mr. Hui does not hold any interest in the securities of the Company within the meaning of Part XV of the Securities and Futures Ordinance (“**SFO**”) as at the date of this announcement.

Save as disclosed above, Mr. Hui (i) has no other relationship with any director, senior management or substantial or controlling shareholder of the Company; (ii) does not currently hold any other position with the Company or any of its subsidiaries; and (iii) has not held any directorship in other Hong Kong or overseas listed public companies in the last three years; and there is no other information that should be disclosed pursuant to Rule 13.51(2) of the Listing Rules, nor any other matter that needs to be brought to the attention of the shareholders of the Company.

Other than those disclosed above, there are no other matters relating to each of Ms. Ju and Mr. Hui that need to be brought to the attention of the shareholders of the Company nor any information to be disclosed pursuant to the requirements of Rule 13.51(2) of the Listing Rules.

The Board would like to take this opportunity to welcome Ms. Ju and Mr. Hui to join the management of the Company.

By order of the Board
China Huiyuan Juice Group Limited
ZHU Xinli
Chairman

Beijing, 29 January 2018

As at the date of this announcement, the Directors are Mr. ZHU Xinli, Ms. ZHU Shengqin, Mr. CUI Xianguo and Ms. Ju Xinyan as executive Directors, Mr. Andrew Y. YAN and Mr. Hui Ching Lau as non-executive Directors, Ms. ZHAO Yali, Mr. SONG Quanhou, Mr. LEUNG Man Kit and Mr. WANG Wei as independent non-executive Directors.

* *For identification purposes only*