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CHINA HUIYUAN JUICE GROUP LIMITED

中國滙源果汁集團有限公司*

(Incorporated in the Cayman Islands with Limited Liability)

(Stock Code: 1886)

COMPLETION OF ISSUE OF HK\$1 BILLION CONVERTIBLE BONDS DUE 2019

Reference is made to the announcement of China Huiyuan Juice Group Limited (“**Company**”) dated 22 January 2018 (the “**Announcement**”) in relation to the issue of the Convertible Bonds. Capitalised terms in this announcement shall have the same meanings as those defined in the Announcement of 22 January 2018 unless the context requires otherwise.

The Board is pleased to announce that following the granting of the listing of and permission to deal in the Conversion Shares by the Stock Exchange, all the conditions precedent set out in the Subscription Agreement have been fulfilled and that the issue of the Convertible Bonds in the principal amount of HK\$1 billion has been completed on 25 January 2018 pursuant to the Subscription Agreement.

By Order of the Board
China Huiyuan Juice Group Limited
ZHU Xinli
Chairman

Beijing, 25 January 2018

As at the date of this announcement, the Directors are Mr. ZHU Xinli, Ms. ZHU Shengqin and Mr. CUI Xianguo as executive Directors, Mr. Andrew Y. Yan as a non-executive Director, Ms. ZHAO Yali, Mr. SONG Quanhou, Mr. LEUNG Man Kit and Mr. WANG Wei as independent non-executive Directors.

* *For identification purposes only*