

IMPORTANT: If you are in any doubt about any of the contents of this prospectus, you should seek independent professional advice.



China Huiyuan Juice Group Limited

中國滙源果汁集團有限公司*

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares in the Global Offering : 400,000,000 shares (subject to adjustment and the Over-allotment Option)
Number of Hong Kong Offer Shares : 40,000,000 shares (subject to adjustment)
Number of International Offer Shares : 360,000,000 shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price : HK\$6.00 per Offer Share payable in full on application in Hong Kong dollars, subject to refund, plus brokerage of 1%, a SFC transaction levy of 0.004% and a Hong Kong Stock Exchange trading fee of 0.005%
Nominal value : US\$0.00001 per share
Stock Code : 1886

Sole Global Coordinator, Sole Bookrunner and Sole Sponsor



Joint Lead Managers



Guotai Junan Securities (Hong Kong) Limited

The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.

A copy of this prospectus, having attached thereto the documents specified in the section headed "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix VIII, has been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Hong Kong Companies Ordinance, Chapter 32 of the Laws of Hong Kong. The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this prospectus or any of the other documents referred to above.

We expect the Offer Price to be fixed by agreement between the Global Coordinator (on behalf of the Underwriters) and us on the Price Determination Date, which is expected to be on or around Wednesday, February 14, 2007 and, in any event, not later than Saturday, February 17, 2007. The Offer Price will be not more than HK\$6.00 and is currently expected to be not less than HK\$4.80.

The Global Coordinator (on behalf of the Underwriters) may reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range below that stated in this prospectus at any time on or prior to the morning of the last day for the lodging of applications under the Hong Kong Public Offering. In such a case, notices of the reduction in the number of Offer Shares and/or the indicative Offer Price range will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) not later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offering. If applications for Hong Kong Offer Shares have been submitted prior to the last day for the lodging of applications under the Hong Kong Public Offering, then even if the number of Hong Kong Offer Shares and/or the indicative Offer Price range is so reduced, such applications cannot be subsequently withdrawn. Further details are set out in the section headed "Structure of the Global Offering".

If, for whatever reason, we and the Global Coordinator are not able to agree on the Offer Price on or before Saturday, February 17, 2007, the Global Offering (including the Hong Kong Public Offering) will not proceed and will lapse.

* For identification purposes only