

# CONTENTS

## IMPORTANT NOTICE TO INVESTORS

This prospectus is issued by China Huiyuan Juice Group Limited solely in connection with the Hong Kong Public Offering and the Hong Kong Offer Shares and does not constitute an offer to sell or a solicitation of an offer to buy any security other than the Hong Kong Offer Shares offered by this prospectus pursuant to the Hong Kong Public Offering. This prospectus may not be used for the purpose of, and does not constitute, an offer or invitation in any other jurisdiction or in any other circumstances. No action has been taken to permit a public offering of the Offer Shares or the distribution of this prospectus in any jurisdiction other than Hong Kong.

You should rely only on the information contained in this prospectus and the application forms to make your investment decision. We have not authorized anyone to provide you with information that is different from what is contained in this prospectus. Any information or representation not made in this prospectus must not be relied on by you as having been authorized by us, the Global Coordinator, any of the Underwriters, their respective directors or any other person involved in the Global Offering.

	<i>Page</i>
<b>Expected Timetable</b> .....	i
<b>Summary</b> .....	1
<b>Definitions</b> .....	11
<b>Glossary</b> .....	19
<b>Risk Factors</b> .....	21
<b>Forward-looking statements</b> .....	40
<b>Information About this Prospectus and the Global Offering</b> .....	41
<b>Directors and Parties Involved in the Global Offering</b> .....	48
<b>Corporate Information</b> .....	51
<b>Industry Overview</b> .....	53
<b>Regulations</b> .....	62
<b>Our History and Development</b> .....	67
<b>Business</b> .....	86
Overview .....	86
Our Competitive Strengths .....	86
Our Strategies .....	89
Products .....	92
Sales and Marketing .....	97
Raw Materials and Suppliers .....	101

# CONTENTS

	<i>Page</i>
Production .....	104
Logistics and Distribution .....	108
Product Development .....	109
Quality Control .....	110
Environmental Protection .....	111
Information Technology Systems .....	112
Insurance .....	112
Internal Controls .....	112
Intellectual Property .....	113
Real Properties .....	113
Legal Proceedings and Compliance .....	114
<b>Relationship with Our Controlling Shareholder</b> .....	<b>117</b>
<b>Directors, Senior Management and Employees</b> .....	<b>132</b>
<b>Substantial Shareholders</b> .....	<b>142</b>
<b>Share Capital</b> .....	<b>143</b>
<b>Financial Information</b> .....	<b>146</b>
<b>Future Plans and Use of Proceeds</b> .....	<b>186</b>
<b>Underwriting</b> .....	<b>188</b>
<b>Structure of the Global Offering</b> .....	<b>196</b>
<b>How to Apply for Hong Kong Offer Shares</b> .....	<b>201</b>
<b>Further Terms and Conditions of the Hong Kong Public Offering</b> .....	<b>210</b>
<b>Appendices</b>	
<b>I — Accountants' Report</b> .....	<b>I-1</b>
<b>II — Pro Forma Financial Information</b> .....	<b>II-1</b>
<b>III — Profit Estimate</b> .....	<b>III-1</b>
<b>IV — Summary of the Convertible Bonds</b> .....	<b>IV-1</b>
<b>V — Property Valuation</b> .....	<b>V-1</b>
<b>VI — Summary of the Constitution of the Company and Cayman Company Law</b> .....	<b>VI-1</b>
<b>VII — Statutory and General Information</b> .....	<b>VII-1</b>
<b>VIII — Documents Delivered to the Registrar of Companies and Available for Inspection</b> .....	<b>VIII-1</b>